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**Author Services and  
Wiley Open Access  
Accounts workflow**  
November 2022



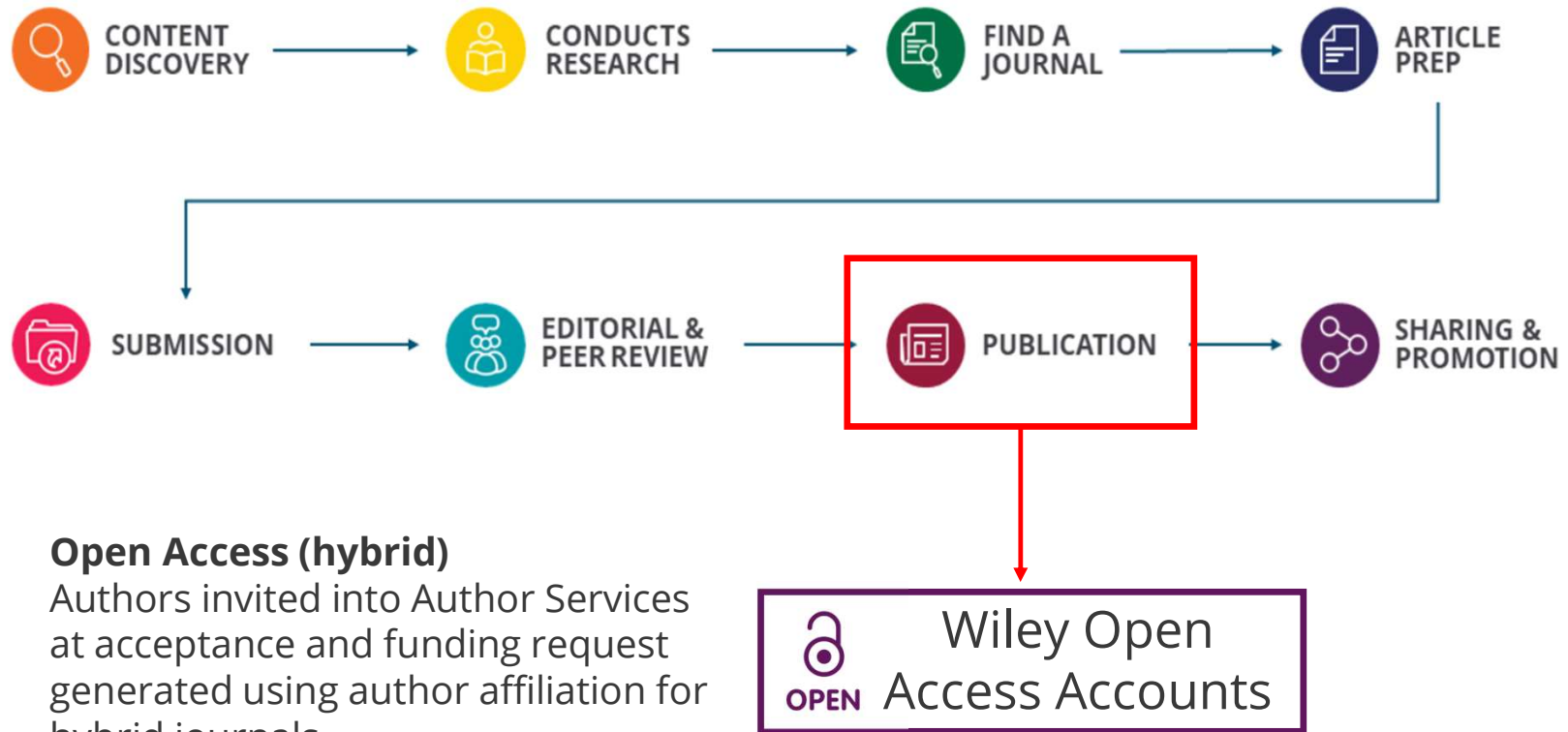
# Aims

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- Author workflow in Author Services
  - including customisations from Wiley Open Access Accounts (WOAA)
- OA librarian/administrator workflow using the Wiley Open Access Account Dashboard (WOAD)



# The author journey and Wiley Open Access Accounts



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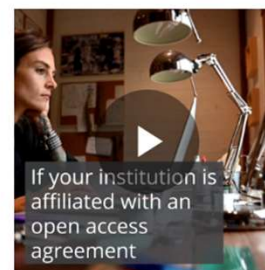
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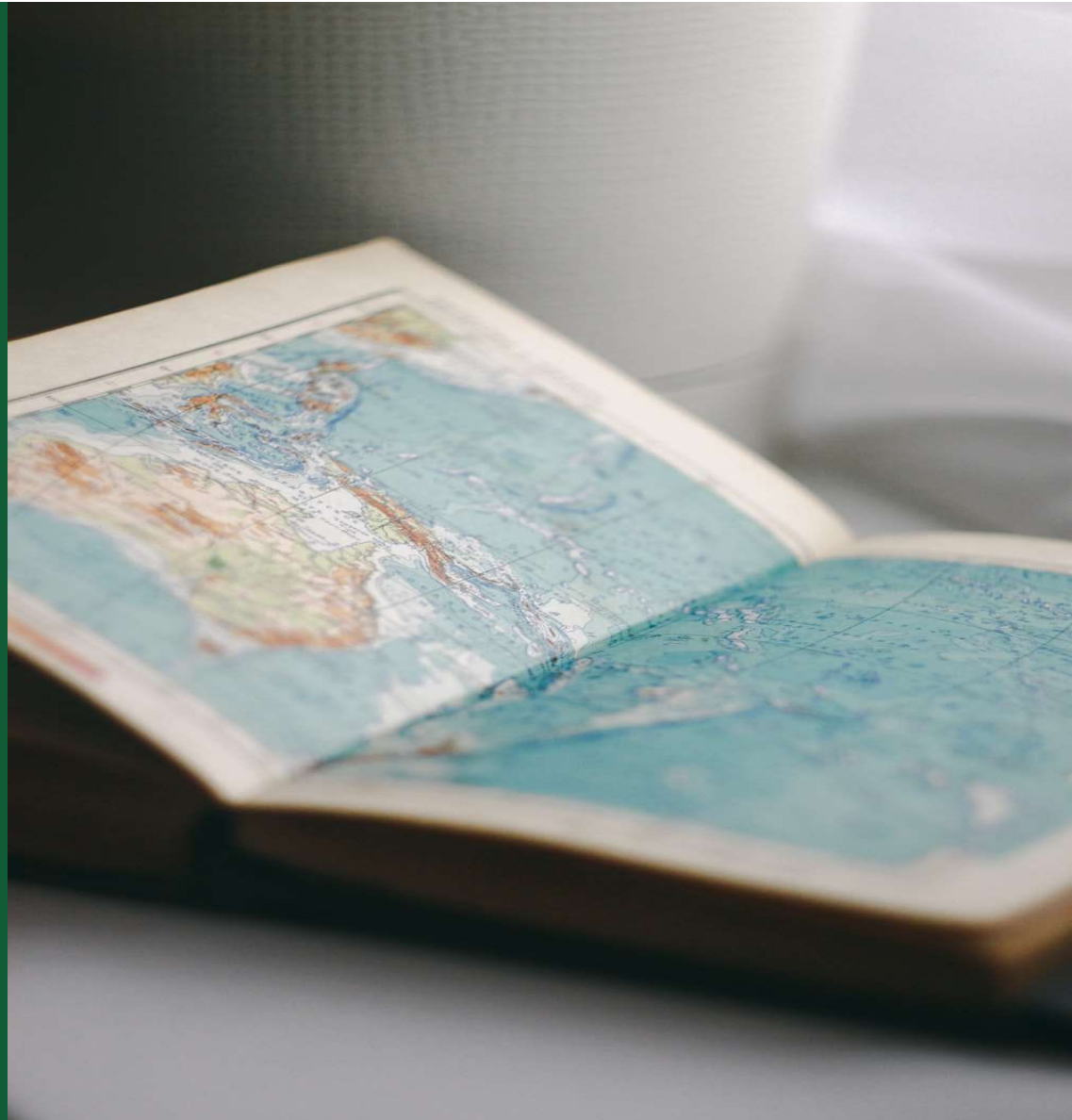
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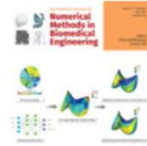
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	Request Date	Request Status	Author Name	Journal	Amount	Publication Status
<a href="#">View</a>	22 Dec 2020	Approved	Sze-Kie Ho	Journal of Adolescent & Adult Literacy	N/A	In Production

# Approving funding requests

### Order Details View

Request Date	WOA Account Name	Amount	
31 Dec 2020	CONSORTIUM - Institution name (Hybrid OA)	N/A	<input type="button" value="Approve"/> <input type="button" value="Deny"/>

Author Name	Journal
Sze-Kie Ho	International Journal for Numerical Methods in Biomedical Engineering

---

DOI	Article Name
10.1002/cnm.36189	Test Article

Confirmed Article Classification	OO Unique Id	Manuscript	Journal Revenue Model
Original Article	802844802	TSTDATA-2020-12-30wXKfKILFPWZp	Online Open

Request Status	Status Reason	Updated By	Updated Date
Pending			

Article ID	Publication Status	Last Status Update	Article Type at Submission
CNM36189	In Production	30 Dec 2020	

Acceptance Date	Production Received Date	EV Published Date	Published In Issue Date
	30 Dec 2020		

**All Authors**

**Sze-Kie Ho (shbpm@mailinator.com)**

**Confirmed Research Funders**

- Hannover Rück (GrantNumber(s): 12345)

**Research Funders at Submission**

N/A

**Affiliations**

- Universität Wien (Ringgold: 27258)

License Type	License Sub-Type	License Status	License Signed Date
CC-BY	CC-BY	Signed	30 Dec 2020

Article Price	Discount	Amount
N/A	N/A	N/A

**Wiley Messages to WOA User**

NOT AVAILABLE

**WOA User Messages to Wiley**

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# Messages and notes

**Confirmed Research Funders**

- Hannover Rück (GrantNumber(s): OPP1111879)

**Research Funders at Submission**

N/A

**Affiliations**

- Stockholms Universitet (Ringgold: 7675)
- Max-Planck-Gesellschaft (Ringgold: 9163)

License Type	License Sub-Type	License Status	License Signed Date
CC-BY	CC-BY	Signed	28 Apr 2021

Article Price	Discount	Amount
N/A	N/A	N/A

**Wiley Messages to WOA User**

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**WOA User Messages to Wiley**

Hi team. Please could you reprocess this article through our other account please?

[edit note](#) [remove note](#) Venetia Lipscombe, 24 Sep 2021

**WOA User Internal Notes**

The Corresponding Author belongs to the Medical School.

[edit note](#) [remove note](#) Venetia Lipscombe, 24 Sep 2021

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## Pending Requests (3)

	Request Date	Author Name	Journal	Amount		
<a href="#">View</a>	23 Dec 2020	Sze-Kie Ho	Journal of Adolescent & Adult Literacy	N/A	<input type="button" value="Approve"/>	<input type="button" value="Deny"/>
<a href="#">View</a>	30 Dec 2020	Sze-Kie Ho	International Journal for Numerical Methods in Biomedical Engineering	N/A	<input type="button" value="Approve"/>	<input type="button" value="Deny"/>
<a href="#">View</a>	31 Dec 2020	Sze-Kie Ho	International Journal for Numerical Methods in Biomedical Engineering	N/A	<input type="button" value="Approve"/>	<input type="button" value="Deny"/>
				<b>Total:</b>	N/A	

## Request Statuses

- Approved
- Denied
- Cancelled

## Publication Statuses

- Under Review
- Accepted
- Rejected
- Withdrawn
- In Production
- Published Online
- Published in Issue

show all request history

## Approved Requests (1)

	Request Date	Request Status	Author Name	Journal	Amount	Publication Status
<a href="#">View</a> 📄	22 Dec 2020	Approved	Sze-Kie Ho	Journal of Adolescent & Adult Literacy	N/A	In Production



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## Pending Requests (3)

Author, article title, DOI or journal

	Request Date	Author Name	Journal	Amount		
<a href="#">View</a>	23 Dec 2020	Sze-Kie Ho	Journal of Adolescent & Adult Literacy	N/A	<input type="button" value="Approve"/>	<input type="button" value="Deny"/>
<a href="#">View</a>	30 Dec 2020	Sze-Kie Ho	International Journal for Numerical Methods in Biomedical Engineering	N/A	<input type="button" value="Approve"/>	<input type="button" value="Deny"/>
<a href="#">View</a>	31 Dec 2020	Sze-Kie Ho	International Journal for Numerical Methods in Biomedical Engineering	N/A	<input type="button" value="Approve"/>	<input type="button" value="Deny"/>
				<b>Total:</b> N/A		

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Author, article title, DOI or journal

## Approved Requests (1)

[Request Report](#)

	Request Date	Request Status	Author Name	Journal	Amount	Publication Status
<a href="#">View</a>	22 Dec 2020	Approved	Sze-Kie Ho	Journal of Adolescent & Adult Literacy	N/A	In Production

### Request Statuses

- Approved
- Denied
- Cancelled

### Publication Statuses

- Under Review
- Accepted
- Rejected
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- In Production
- Published Online
- Published in Issue

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## Pending Requests (3)

	Request Date	Author Name	Journal	Amount		
<a href="#">View</a>	23 Dec 2020	Sze-Kie Ho	Journal of Adolescent & Adult Literacy	N/A	<input type="button" value="Approve"/>	<input type="button" value="Deny"/>
<a href="#">View</a>	30 Dec 2020	Sze-Kie Ho	International Journal for Numerical Methods in Biomedical Engineering	N/A	<input type="button" value="Approve"/>	<input type="button" value="Deny"/>
<a href="#">View</a>	31 Dec 2020	Sze-Kie Ho	International Journal for Numerical Methods in Biomedical Engineering	N/A	<input type="button" value="Approve"/>	<input type="button" value="Deny"/>
				<b>Total:</b>	<b>N/A</b>	

### Request Statuses

- Approved
- Denied
- Cancelled

### Publication Statuses

- Under Review
- Accepted
- Rejected
- Withdrawn
- In Production
- Published Online
- Published in Issue

show all request history

## Approved Requests (1)

	Request Date	Request Status	Author Name	Journal	Amount	Publication Status
<a href="#">View</a> 📄	22 Dec 2020	Approved	Sze-Kie Ho	Journal of Adolescent & Adult Literacy	N/A	In Production

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## Pending Requests (3)

	Request Date	Author Name
<a href="#">View</a>	23 Dec 2020	Sze-Kie Ho
<a href="#">View</a>	30 Dec 2020	Sze-Kie Ho
<a href="#">View</a>	31 Dec 2020	Sze-Kie Ho

show all request history

## Approved Requests (1) [Requests](#)

	Request Date	Request
<a href="#">View</a> 📄	22 Dec 2020	Ap

## Email Notification

### Updates

#### Sign up to receive new updates

- Publication status changes
- New funding request reminders after 14 days
- New funding requests
- Invoice status changes

### Reports

#### Sign up to receive update

- Send quarterly reports
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Auto-approval account [Switch Account](#) [Manage All Accounts](#)

## Pending Requests (2)

	Request Date	Author Name	Journal	Amount	
<a href="#">View</a>	23 Dec 2020	Sze-Kie Ho	Journal of Adolescent & Adult Literacy	N/A	
<a href="#">View</a>	23 Dec 2020	Sze-Kie Ho	Journal of Adolescent & Adult Literacy	N/A	
				<b>Total:</b>	N/A

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## Approved Requests (1)

	Request Date	Request Status	Author Name	Journal	Amount	Publication Status
<a href="#">View</a>	22 Feb 2021	Approved	Venetia Lipscombe	Movement Disorders	N/A	In Production

### Request Statuses

- Approved
- Denied
- Cancelled

### Publication Statuses

- Under Review
- Accepted
- Rejected
- Withdrawn
- In Production
- Published Online
- Published in Issue

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## Pending Requests (0)

You have no pending requests

 show all request history

## Approved Requests (2) Request Report

	Request Date	Request Status	Author Name	Journal	Amount	Publication Status
<a href="#">View</a>	10 Feb 2021	Approved	Sze-Kie Ho	International Journal for Numerical Methods in Biomedical Engineering	N/A	Published in Early View
<a href="#">View</a>	31 Dec 2020	Approved	FirstName LastName	International Journal for Numerical Methods in Biomedical Engineering	N/A	Published in Early View

### Request Statuses

- Approved
- Denied
- Cancelled

### Publication Statuses

- Under Review
- Accepted
- Rejected
- Withdrawn
- In Production
- Published Online
- Published in Issue

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**Order Details View** ✕

Request Date	WOA Account Name	Amount
23 Dec 2020	Auto-approval account	N/A

Author Name	Journal
Sze-Kie Ho	Journal of Adolescent & Adult Literacy

---

DOI	Article Name
10.1002/jaal.81780	Selenium-OO-Test-2020-04-17WAT2DKjHWn

Confirmed Article Classification	OO Unique Id	Manuscript	Journal Revenue Model
Original Article	802843210	Selenium-OO-Test-2020-04-17WAT2DKjHWn	Online Open

Request Status	Status Reason	Updated By	Updated Date
Pending			

Article ID	Publication Status	Last Status Update	Article Type at Submission
JAAL81780	In Production	17 Apr 2020	

Acceptance Date	Production Received Date	EV Published Date	Published In Issue Date
16 Apr 2020	16 Apr 2020		

**All Authors**

Sze-Kie Ho (shbpm@mailinator.com)

**Confirmed Research Funders**

- Hannover Rück (GrantNumber(s): 12345)

**Research Funders at Submission**

N/A

**Affiliations**

- Universität Salzburg (Ringgold: 27257)

License Type	License Sub-Type	License Status	License Signed Date

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YTD

7 Days

14 Days

Month ▾

Year ▾

All history

Custom Date Range

Request Consortia View

Request Detailed View

172

Total Requests

Pending

0

Approved

167

Denied

0

Cancelled

1

### All Accounts Details

Account name

Search

Account Name ↕	Pending Requests ↕	Approved Requests ↕
<a href="#">BIBSAM hybrid - Hogskolan i Halmstad</a>	1	0
<a href="#">BIBSAM hybrid - Jonkoping University</a>	1	0
<a href="#">BIBSAM hybrid - Umea Universitet</a>	1	9
<a href="#">BIBSAM hybrid - Goteborgs Universitet</a>	1	17

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(Product Strategy and Operations)  
and Open Access Transition  
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